

## Vita

### **David Franklin Merriman**

#### **OFFICE**

School of Business Administration  
Loyola University of Chicago  
820 N. Michigan Avenue  
Chicago, Illinois 60611  
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#### **EDUCATION**

Ph.D. University of Wisconsin at Madison, 1983, Economics  
M.S. University of Wisconsin at Madison, 1980, Economics  
B.S. American University, 1976, Economics and Political Science

#### **TENURE-STREAM ACADEMIC POSITIONS**

Professor of Economics, Loyola University of Chicago, from September 2000 to present., Associate Professor , August 1994 to September 2000, Assistant Professor, September 1987 to August 1994.

Associate Professor of Economics Northern Illinois University, July 1994 to July 1995

Assistant Professor of Economics and Political Economy University of Texas at Dallas, January 1985 to May 1987

#### **VISITING AND ADJUNCT APPOINTMENTS**

Senior Research Associate, Urban Institute, Washington, DC September 1999-July 2000.

Consultant to the World Bank on intermittent assignments with Human Development Network May 1998 to 2003.

Adjunct Professor Chicago Office of Institute of Government and Public Affairs, University of Illinois, September 1996 to present.

Visiting Researcher, Institute of Economic Research at Hitotsubashi University in Tokyo, Japan, August 1983 to January 1985, summer 1988 and 1990-91 academic year

#### **OTHER EXPERIENCE**

National Institute of Mental Health Traineeship, September 1981 to August 1982 supported research on my Ph.D. dissertation.

Research Assistant University of Wisconsin at Madison, September 1979 to September 1981

Teaching Assistant University of Wisconsin at Madison, September 1978 to September 1979

Researcher, Lawrence Johnson and Associates, Washington, D.C. October 1977 to August 1978

Research Assistant, Office of Economic Analysis, Policy Development and Research, Department of Housing and Urban Development, Washington, D.C., September 1976 to May 1977.

## **RESEARCH FIELDS**

State and Local Public Finance, Urban and Regional Economics, Fiscal Federalism

## **COURSES TAUGHT**

Urban Economics	Principles of Economics
Public Economics (Grad & Undergrad)	Microeconomic Theory (Grad & Undergrad)
State and Local Public Finance	Mathematical Microeconomics
Economics of Japan and Pacific Rim (MBA)	Managerial Economics (MBA)

## **ARTICLES IN REFEREED JOURNALS**

1. "A theoretical analysis of Medicaid supplantation" forthcoming Public Finance Review
2. "Convergence in Government Spending: Theory and Cross-Country Evidence" with Mark Skidmore and Hideki Toya Kyklos 57(4):587-619.
3. "Does Tax Increment Financing Raise Urban Industrial Property Values? ", with Rachel Weber and Surav Bhatta Urban Studies 40(10):2001-2021, September 2003.
4. "Cigarette smuggling does not reduce the public health benefits of cigarette taxes" Applied Economic Letters, 9( ):pp. 493-496, 2002.
5. "The impact of property tax classification on economic activity in Cook County, Illinois," co-authored with Richard Dye and Therese McGuire Journal of Regional Science.41(4): pp. 757-778, November 2001.
6. "The Effects of Tax Increment Financing on Economic Development" co-authored with Richard Dye in the Journal of Urban Economics 47(): pp. 306-328, March 2000.
7. "Did Distortionary Sales Taxation Contribute to the Growth of the Service Sector?" co-authored with Mark Skidmore in the National Tax Journal 53(1):pp.125-142, March 2000.
8. "Ivory tower meets smoke-filled backrooms of politics: an academic perspective on Illinois' school funding debate," (with Stephen Mark and Therese McGuire) in Public Budgeting & Finance 18(4): pp.22-35, Winter 1998.
9. "How many parking spaces does it take to create one additional transit passenger?". in Regional Science and Urban Economics. 28(5):pp. 565-584 September 1998.
10. "Subsidized Parking and Neighborhood Nuisances," Journal of Urban Economics 41(2):pp.198-201, March 1997.
11. "Excess Commuting in the Tokyo Metropolitan Area: Measurement and Policy Simulations," (with Toru Ohkawara and Tsutomu Suzuki) Urban Studies.32(1): pp.69-85, February 1995.
12. "Do Cigarette Excise Tax Rates Maximize Revenue?" Economic Inquiry, 32(3): pp. 419-428, July 1994.
13. "Compensation for Commutes in the Land and Labor Markets: Some Evidence from the Tokyo Metropolitan Area," (with Daniel Hellerstein) Journal of Regional Science, 34(3): pp. 297-324, August 1994.
14. "An Economic Analysis of the Post World War II Decline in the Japanese Crime Rate," Journal of Quantitative Criminology, 7(1): pp. 19-39, March 1991.
15. "Public Capital and Regional Output: Another Look at some Japanese and American Data," Regional Science and Urban Economics, 20(4): pp. 437-458, 1990.

16. "Homicide and Deterrence: The Japanese Case," The International Journal of Offender Therapy and Comparative Criminology, 32(1): pp. 1-16, April 1988.
17. "The Distributional Effects of New Jersey's Tax and Expenditure Limitation," Land Economics, 62 (4): pp. 353-361, November 1986.

### **OTHER PUBLICATIONS FOR AN ACADEMIC AUDIENCE**

#### ARTICLES

1. "The Effect of Tax Increment Financing on Land Use," with Richard Dye pp. 37-61 in The Property Tax, Land Use and Land-Use Regulation Dick Netzer ed. Edward Elgar series on Fiscal Federalism and State-Local Finance 2003.
2. Review of *Tax Increment Financing and Economic Development: Uses, Structures, and Impact*, Edited by CRAIG L. JOHNSON and JOYCE Y. MAN. In National Tax Journal, December 2002. P.839-843.
3. "Assessing the Burden of Increased Health Care Expenditures on State Government Finances" with Mark Skidmore Proceedings of the Ninety-fourth (2001) Annual Conference on Taxation; pp. 81-90 Washington: D.C. The National Tax Association, 2002.
4. "Tools to understand, measure and combat tobacco smuggling" on-line publication of the World Bank. (<http://www1.worldbank.org/tobacco/toolkit.asp>), 2002.
5. TANF Fnding and Spending Across the States: Implications for Reauthorization" co-authored with Sheila Zedlewski, Sarah Staveteig, and Kenneth Finegold chapter 11 of Welfare Reform: The Next Act Kenneth Finegold and Alan Weil eds. Washington, D.C.: Urban Institute. March 2002
6. "When do states legislate tax changes?" Proceedings of the Ninety-third (2000) Annual Conference on Taxation; pp.295-302, The National Tax Association, 2001.
7. "Sources of data about state government revenues and expenditures," Washington, D.C.: The Urban Institute. Assessing the New Federalism Discussion Paper 00-04. July 2000.
8. "How Big is the Worldwide Smuggling Problem?" with Ayda Yurekli and Frank Chaloupka chapter 15 (p.365-392) in Tobacco Control Policies in Developing Countries Prabhat Jha and Frank J. Chaloupka, eds. New York: Oxford University Press 2000.
9. "Impact of smuggling on worldwide consumption" co-authored Ayda Yurekli and Luk Joossens Chaloupka chapter 16 (p.393-406) in Tobacco Control Policies in Developing Countries. Prabhat Jha and Frank J. Chaloupka, eds. New York: Oxford University Press 2000.
10. "How have changes in demographic and industrial structure influenced sales tax revenues?" with Mark Skidmore in Proceedings of the Ninetieth (1997) Annual Conference on Taxation; pp.45-54, The National Tax Association, 1998 .
11. "State Government Sales and Income Taxation in the United States: A Case Study of Illinois." with Judy Temple and Mark Skidmore Oikonomika 34(1):23-42. September 1997. (invited submission)
12. Review of Trade and Investment Relations among the United States, Canada, and Japan, ed. Robert M. Stern, Chicago, Illinois: University of Chicago Press, 1989, in Journal of the Japanese and International Economies, 6(2): pp. 199-205, June 1992.
13. "The Effects of Tax and Expenditure Limitations on the Size and Allocation of Municipal Budgets," Proceedings of the Seventy-Sixth (1983) Annual Conference on Taxation; The National Tax Association, pp. 98-108, 1983. (summary of prize-winning Ph.D. dissertation)

## **BOOK**

The Control of Municipal Budgets: Towards the Effective Design of Tax and Expenditure Limitation, Westport, Connecticut: Quorum Books, 1987, 170 pages.

## **OTHER**

Edited English translation of Ryoshin Minami The Economic Development of Japan: A Quantitative Study. London: McMillan Press. 1986

The Effect of Tax and Expenditure Limitations on the Size and Allocation of Municipal Budgets. Ph.D. Dissertation, University of Wisconsin-Madison. Principal Advisor: Burton Weisbrod. May 1983.

## **PUBLICATIONS FOR A POLICY AND GENERAL AUDIENCE**

1. "Understanding State Government Budget Problems: Insights from the Midwest Region" with Richard Dye, State Tax Notes 34(4): 233-247. October 25, 2004 (also available at <http://www.igpa.uiuc.edu/publications/author.htm#m>.)
2. "The potential use of Medicaid to increase resources for long-term care in Illinois" background paper for a conference on "Longterm care policy in Illinois" September 13, 2004 jointly sponsored by Health and Medicine and the Institute of Government and Public Affairs of the Univ. of Illinois.
3. "Social Program Spending and State Fiscal Crises" with Kenneth Finegold, Stephanie Schardin, Elaine Maag, Rebecca Steinbach and Alan Weil. Washington, D.C.: The Urban Institute. Assessing the New Federalism Occasional Paper Number 70. November 2003. (<http://www.urban.org/>).
4. "A summary of Illinois' recent fiscal history" Illinois Tax Facts Taxpayers' Federation of Illinois. 56(6): September 2003 (also available at <http://www.igpa.uiuc.edu/>).
5. State Tax Reaction Differs From Early 1990s Downturn with Elaine Maag March 31, 2003 website of Urban Institute's Tax Policy Center <http://www.taxpolicycenter.org/research/topic.cfm?Listpubs=true&TopicID=281>
6. "Tax Policy Responses to Revenue Shortfalls" with Elaine Maag, State Tax Notes 29(5): 363-373. August 4, 2003 (also available at [http://www.urban.org.](http://www.urban.org/))
7. "Should states receive more equal TANF funding?" Short Takes on Welfare Policy (4) Washington, D.C.: Urban Institute. May 2002.
8. "Collar counties' property tax bills still rise," Illinois Tax Facts 54(6): pp. 1-3, August 2001.
9. "TIF districts hinder growth: Study finds that cities without TIFs grow faster," with Richard F. Dye. Policy Forum. 13(4): 1-3. Urbana, Illinois: Institute of Government and Public Affairs, University of Illinois. 2000.
10. "Economic Conditions and State Tax Policy: Experience over the Last Decade and Implications for the Future" Washington, D.C.: The Urban Institute. Assessing the New Federalism Policy Brief A-40. July 2000.
11. "What accounts for the growth of state government budgets in the 1990s?" Washington, D.C.: The Urban Institute. Assessing the New Federalism Policy Brief A-39. July 2000.
12. Illinois Higher Education: Building the Economy, Shaping Society with Robert Resek, Susan Hartter, Diane, McCarthy and Paul Byrne. Urbana, Il.: University of Illinois and Illinois Board of Higher Education, March 2000.
13. "Popular Financing Tool hurts" July 26, 1999 with Richard Dye Engineering News Record 243(4):123. July 26, 1999

14. Disparities among Illinois' school districts with Therese J. McGuire. Chicago : Metropolitan Planning Council, Date: 1997.
15. "Tax business is good business," Chicago Sun-Times with Stephen Mark and Therese McGuire p.19 May 24, 1997. (commentary on public school finance in Illinois)

### **WORKS IN PROGRESS**

1. "State Spending on Social Assistance Programs Over the Business Cycle," with Therese McGuire under review for publication in a book tentatively titled "Working and Poor: How Economic and Policy Changes are Affecting Low-Wage Workers" edited by Rebecca Blank and Robert Schoeni and published by the Russell Sage Foundation.
2. The Impact of Tax Increment Financing on Residential Property Value Appreciation with Rachel Weber and Surav Bhatta (under revision for submission to an academic journal).
3. "An empirical analysis of Medicaid supplantation" (under revision).
4. "When do states legislate tax changes?" (under revision for submission to an academic journal).
5. "Do textbook publishers release new editions too frequently?" (under review at an academic journal).

### **FUNDED RESEARCH**

1. "The Adequacy of State Payments to Community Based Agency for Services Provided to Illinois with Mental Illinois and/or Developmental Disabilities (Report to Illinois General Assembly Requestors Pursuant to Public Act 93-842)" with Elizabeth T. Powers, Nicholas J.Powers (Subcontract \$20,000).
2. "Analysis of Discrepancies in India Tobacco Trade data" in progress for the World Bank. (approximately \$10,000). Consultant to the World Bank on assignment with Human Development Network 2003.
3. State Responses to Fiscal Pressure and other papers (\$39,857 funding from Urban Institute, Washington, D.C., June to December 2002.) Primary Investigator.
4. Using US Census Government Finance data to track the budgetary impact of health care policies at the state and local level: A users' guide and application (\$20,000 funding from Urban Institute, Washington, D.C., September 2001 to December 2001.) Primary Investigator.
5. The Effect of Tax Increment Financing on Land Use with Richard Dye (\$10,000 funding from the Lincoln Institute of Land Policy, Cambridge, Mass., fall 2001-spring 2002). Co-primary Investigator.
6. Methodologies to study tobacco smuggling in developing countries (\$4,000 funding from the International Tobacco Evidence Network, fall 2001.) Primary Investigator.
7. Interagency Personnel Agreement between the Urban Institute and Loyola University Chicago. (approximately \$110,000). Paid academic year and summer salary and benefits so that I conduct research related to recent issues in fiscal federalism in the United States (September 1999 to August 2000.)
8. The Economic Impact of Higher Education in Illinois, with Robert Resek. (\$120,000 funding by the Illinois Board of Higher Education, October 1998-September 1999.) Co-primary Investigator.
9. Impact of Tobacco Smuggling on Worldwide Consumption," (\$2,000 funding provided by the World Bank) for research related to Chapters 15 and 16 of Tobacco Control Policies in Developing Countries: A World Bank Report ( July 1998 to June 1999).

10. Modeling and Research for the Cook County Assessor's Tax Policy Forum, with Richard Dye and Therese Mcguire. Institute of Government and Public Affairs, University of Illinois. (\$53,440 funding by Cook County Assessor, July-November 1998). Co-primary Investigator.
11. Property Tax Classification in Cook County, Illinois, with Richard Dye and Therese Mcguire Institute of Government and Public Affairs, University of Illinois. (\$30,000 funding by Lincoln Institute of Land Policy July 1998-June 1999). Co-primary Investigator.
12. Municipal Perspective on Tax Reform, with Richard Dye, Fred Giertz and Therese Mcguire. Institute of Government and Public Affairs, University of Illinois. (\$65,000 funding by Suburban Mayors Action Coalition of Cook County February 1998-December 1998).
13. Fiscal Disparities in the Chicago Metropolitan Area with Jan Brueckner, Richard Dye, J. Fred Giertz and Therese McGuire. Institute of Government and Public Affairs, University of Illinois. (\$35,000 funding by Metropolitan Planning Council Sept. 1996-March 1997.) Co-primary Investigator
14. An Analysis of the Responsiveness and Equity of Illinois' Individual Income and General Sales Taxes with J. Fred Giertz and Therese J. McGuire. Institute of Government and Public Affairs, University of Illinois. (\$20,000 funding by Progress Illinois Jan.-August 1996)
15. New Commuter Railroad Stations and Station Parking Impact Evaluation Study (RFP NO.: 44933). Metra, Chicago, Illinois: (\$80,000 from Feb.-Sept. 1995.) Primary Investigator
16. Funding Transportation Needs in the North Central Texas Area, (with Kurt Beron, Jay Gilberg, Irving Hoch and Richard Straton), Washington, D.C.; U.S. Government Printing Office, 1987.
17. The Quality, Cost and Use of Dallas Housing: Implications for Intergroup Relations (with Tom Brandes, Alfonso Morales and Omer Yurtseven) Dallas, Texas; The Dallas Alliance, 1986. Primary Investigator.
18. Citizen Participation in Community Development: A Catalog of Local Approaches (with Jayne Shister, John Straub et. al.), Washington, D.C.; U.S. Government Printing Office 1978.

#### **RECENT PROFESSIONAL PRESENTATIONS**

- "State Spending on Social Assistance Programs Over the Business Cycle," with Therese McGuire at the National Poverty Center, University of Michigan, Ann Arbor, September 2004, at Institute for Policy Research, Northwestern University May 9, 2005, Washington, D.C. June 9 and 10, 2005 and at the University of Wisconsin, Whitewater, Department of Economics September 28, 2005.
- "What We Know, and What We Need to Know, About Education Funding and Taxes" Invitational Meeting of Rutgers-Newark Institute on Education Law and Policy, Newark, N.J June 2, 2005.
- "State Revenue Stability: Alternative Conceptualizations" with Richard Dye 96th Annual Conference of the National Tax Association, Minneapolis, Minnesota November 12, 2004.
- "Convergence in Government Spending: Theory and Cross-Country Evidence" with Mark Skidmore and Hideki Toya 95th Annual Conference of the National Tax Association, Chicago, Illinois November 14, 2003.
- "Does Tax Increment Financing Raise Urban Industrial Property Values? ", with Rachel Weber and Surav Bhatta 95th Annual Conference of the National Tax Association, Chicago, Illinois November 13, 2003 and Urban Affairs Association Meetings Washington, D.C. April 2004 and Mid-Continent Regional Science Association, Madison, Wisconsin June 2004, Northern Illinois University Department of Economics, March 2005

- "Understanding State Government Budget Problems: Insights from the Midwest Region" Richard F. Dye. State Fiscal Forum: Assessing the Fiscal Environment in the Midwest and the Nation. The Federal Reserve Bank of Chicago and The National Tax Association November 12, 2003.
- "An Empirical Analysis of Medicaid Supplantation," Institute of Government and Public Affairs, University of Illinois December 5, 2002, Chicago, Illinois
- "Should Medicaid matching rates be designed to offset fiscal downturns?" Twenty-Fourth Annual Association for Public Policy Analysis and Management Research Conference November 7-9, 2002 in Dallas TX.
- "Methods for studying tobacco smuggling with applications to Southeast Asia" presented at Southeast Asia Tobacco Control Workshop organized with financial support from the Rockefeller Foundation. March 25-30, 2002 in Kanchanaburi, Thailand.
- "The Effect of Tax Increment Financing on Land Use" with Richard F. Dye. Presented at a Conference on The Property Tax, Land Use and Land-Use Regulation sponsored by the Lincoln Institute of Land Policy held in Phoenix, Arizona January 13-15, 2002. Also presented at the Department of Economics of DePaul University March 11, 2002.
- "What do we know about cigarette smuggling? What do we need to know?" presented at the International Tobacco Evidence Consultation meeting, University of Illinois at Chicago, June 14, 2001.
- "The benefits and costs of employment deconcentration in US metropolitan areas," Department of Economics, Bemidji State University, Bemidji, Minnesota. April 20, 2001.
- "When do states legislate tax changes?" 93rd Annual Conference of the National Tax Association, Santa Fe, New Mexico November 11, 2000 and Department of Economics, University of Illinois at Chicago Nov. 2, 2000.
- "Summary of research about tobacco smuggling and review of measurement techniques," Chicago, Illinois, 11<sup>th</sup> World Conference on Tobacco or Health. August 8, 2000.
- "What accounts for the growth of state government budgets in the 1990s?" Washington, D.C.: The Urban Institute. June 2000.
- "How should the federal government distribute TANF funds among states? Tools to evaluate alternative allocations." with Sarah Staveteig. Washington, D.C.: Urban Institute. April 26, 2000.
- "Does Property Tax Classification Drive Business Out of Chicago?" (with Richard Dye and Therese McGuire) at the North American Meetings of the Regional Science Association International, Montreal, Canada Nov. 12, 1999.
- "Gentrification and Displacement" Regional spotlight session, Challenging Uneven Development in the City, at the American Sociological Association Annual meetings Chicago, Illinois. August 6, 1999.
- "How big is the worldwide smuggling problem?" (with Ayda Yurekli and Frank Chaloupka) presentation to invited country economists and others at the World Bank, Washington, DC Nov. 18, 1999. World Bank sponsored economists' technical meeting on Economics of Tobacco Control, Antalya, Turkey. June 3, 1999  
Research Department of the Federal Reserve Bank of Chicago June 17, 1999.
- Tiebout or not Tiebout: Is Fragmentation of Government Good or Bad for Metropolitan Areas? (with Therese McGuire.) Regional Science Association International Meetings, Santa Fe New Mexico November 11-14, 1998.

“Impact of Smuggling on Worldwide Consumption,” Chapter 12 of Tobacco Control Policies in Developing Countries: A World Bank Report (with Luk Joossens and Ayda Yurekli) presented at the Economists Technical Meeting in Lausanne, Switzerland Nov. 22-24, 1998.

“Does tax increment financing stimulate economic development?” (with Richard Dye)  
Regional Science Association International Meetings, Santa Fe New Mexico November 11-14, 1998  
National Tax Association Austin, Texas November 8-10, 1998  
Department of Economics, University of Chicago October 30, 1998  
Illinois Economic Association October 23,24 1998  
Conference on Chicago Research and Public Policy October 19 and 20, 1998, held at Loyola University  
Invited presenter “Who owns America II conference sponsored by Lincoln Institute. June 6, 1998  
Madison, Wisconsin

“How have changes in demographic and industrial structure influenced sales tax revenues?”  
90th annual conference on taxation of the National Tax Association. Chicago, Illinois November 9, 1997.  
(with Mark Skidmore).

“Disparities among Illinois School Districts,”  
Illinois Economic Association, Chicago Illinois October 24, 1997.

“The geography of Chicago metropolitan employment 1980 to 1990,”  
Institute of Government and Public Affairs, University of Illinois, meeting at Starved Rock State Park,  
Illinois May 28, 1997.

“How many parking spaces does it take to create one additional transit passenger?”  
Regional Science Association International, North American Meetings. Washington, D.C.. November 15,  
1996  
Northern Illinois University (Nov. 18) and Wesleyan University (Nov. 13).

“An Analysis of the Responsiveness and Equity of Illinois’ Individual Income and General Sales Taxes,”  
Illinois Economics Association, Chicago, Illinois. Nov. 1, 1996  
Department of Economics, Loyola University October 24, 1996

“Use of Journey to Work Data in Chicago”  
Great Lakes Economic Development Research Association, Chicago, Illinois October 10, 1996. Discussion  
leader.

“Did Distortionary Sales Taxation Contribute to the Growth of the Service Sector?”  
Mid-continent Regional Science Association meetings (with Mark Skidmore) Madison, Wisconsin. June 7,  
1996

“Location, Location, Location?”  
Regional Economics Analysis Laboratory (REAL) of the University of Illinois Urbana-Champaign. March  
5, 1996  
Also, Regional Science Association International, North American Meetings. Cincinnati, Ohio. November  
10-12, 1995.

#### **RECENT PRESENTATIONS TO POLICY AND GENERAL AUDIENCES**

“Smuggling of Tobacco Products” at the Workshop on Economics of Tobacco Control 6<sup>th</sup> annual Health-Insurance-  
Transition Conference (HIT) Dubrovnik, Croatia October 11 and 12<sup>th</sup>, 2003.

“Effect of Tax Increment Finance in Illinois” at the national conference of the Government Research Association.  
Chicago, Illinois July 31, 2003.

“Looming fiscal issues and TANF” at the Illinois Welfare Reform Symposium.” Chicago, Illinois. June 17, 2003

"Tax Policy Responses to Revenue Shortfalls" with Elaine Maag at a conference on the State Fiscal Crises, sponsored by the Tax Policy Center of Urban Institute and Brookings Institution Washington, D.C. April 3, 2003,

"Does TIF increase property values? Maybe not" presented at TIF and Tax Caps: Lessons Learned from Research and Experience conference sponsored by the Institute of Government and Public Affairs of the University of Illinois and the Lincoln Institute of Land Policy. University Club of Chicago, June 1, 2001

"Strategies for economic development," presentation to community leaders and academics at Bemidji State University, Bemidji, Minnesota. April 23, 2001.

"How should the federal government distribute TANF funds among states? Tools to evaluate alternative allocations." with Sarah Staveteig. Chicago, Illinois: TANF Reauthorization: Risks & Opportunities for families and Children sponsored by Midwest Partners December 11, 2000.

"New Evidence on Property Tax Classification," with Richard Dye and Therese McGuire. Presented at a conference on The Future of Property Tax Classification in Cook County, Illinois sponsored by The Lincoln Institute of Land Policy and The Civic Federation. Chicago, Illinois September 9, 1999.

Presentation to the (Illinois) Governor's Commission on Property Tax Reform. "Analysis of Illinois Current Tax Structure," with Richard Dye and Fred Giertz August 14, 1998.

Invited participant Focus 200--The Illinois Advantage roundtable sponsored by the Loleta Didrickson, Illinois State Comptroller. July 30, 1997 at Univ. of Chicago, Downtown Center.

Seminar leader for 20 plus Chicago Public School teachers. April 11, 1997, March 5, 1997, April 19, 1996 and. "Role of International Trade in Japan and the US," Education for Global Involvement, Inc. 1997 Chicago Public Schools Japan Project.

Forum on "Models to Analyze Public Finance in Illinois", March 17, 1997 with Therese McGuire and Stephen Mark at Loyola University Chicago.

Presentation to The Regional Partnership January 10, 1997 on "Responsiveness and Equity of Individual Income and General Sales Tax" with Therese McGuire

### **RECENT MEDIA APPEARANCES**

Interviewed by Monica Sheneider about current economic conditions and the impact of terrorism. Telephone interview on CLTV (television) September 14, 2001.

Interview about tax increment Telephone interview on KMOX radio (St. Louis, Missouri) June 22, 1999.

"Panel discussion of the usefulness of monetary in improving economic conditions in Japan and the US" Odyssey Radio program WBEZ 91.5 11am until noon. Hosted by Gretchen Helfrich other guests were Minzie Chinn (U of C Santa Cruz) and Peter Klenow (U of Chicago.) April 5, 1999

### **RECENT UNIVERSITY SERVICE**

#### **Economics Dept.**

Ad hoc committee on Promotion and Tenure rules (1997-98)

Seminar series coordinator (1993-2003)

Chair, mid-tenure review for David Surdam, (1997)

#### **Business School**

SBA Advisory Committee 2002-2003  
Research committee (1997-99, 2000-01 and 2001-02)  
Faculty web page review committee (spring and summer 2002).

### **Graduate School**

Chicago Studies Planning Committee, Graduate School, Loyola U Chicago (1997-98)

### **University**

Advisory board Uptown Housing Study of CURL 2001-2002.  
Advisory board of CURL (1997-present)  
Advisory board of Asian Studies (1995-present)  
Environmental Studies Planning Committee (1997-98)  
Course transformation project (spring and summer 2002).

### **MANUSCRIPT REVIEWER**

American Sociological Review , American Economic Review, B.E. Journals in Economic Analysis & Policy, Economic Development Quarterly, Economic Inquiry, Economica, External dissertation reviewer, International Tobacco Evidence Network, Journal of Economic Education, Journal of Economic Geography, Journal of Economics and Business , Journal Health Politics, Policy and Law, Journal of Political Economy, Journal of Urban Economics, National Science Foundation, National Tax Journal, Proposal Reviewer, Public Budgeting and Finance, Public Finance Review, Review of Economics and Statistics, Social Science and Humanities Research Council of Canada, Southern Economic Journal, State and Local Government Review, Tobacco Control, University of Manitoba, Urban Studies

### **OTHER SERVICE**

2003. Program Chair National Tax Association national meetings to be held in Chicago, Illinois Nov. 2003.

September 2001 to present. Associate Editor Applied Economics.

Summer 2001-Winter 2002. Member Technical Advisory Committee 2001-2002 that will counsel Chicago Metropolis 2020 on the preparation of the The Metropolis Plan for Growth and Transportation: Choices for the Chicago Region.

Nov. 12, 1996. Program Committee National Tax Association national meetings. Organizer and moderator a session on analysis of state tax incidence. Boston, Mass.

### **HONORS AND AWARDS**

Loyola University Chicago, School of Business Administration, "Researcher of the Year" 2002-2003.

Loyola University of Chicago. Paid leave. University-wide research grant competition. 1990-91 academic year.

Loyola University of Chicago. School of Business-wide research grant competition. Summer 1989, 1991, 1992 and 1993.

Loyola University of Chicago. University-wide research grant competition. Summer 1988, Summer 1999 (declined).

Northeast Asia Council. Grant to support research travel to Japan. Summer 1988.

National Tax Association Tax Institute of America. First Prize for the outstanding doctoral dissertation in government spending and taxation 1983

University of Wisconsin-Madison, Domestic Travel Grant, 1981

