

STUDENT FINANCIAL ASSISTANCE

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Scan completed form and E-mail to finaidforms@luc.edu



Preparing people to lead extraordinary lives

2009–2010 DEPENDENCY APPEAL

Student Name: _____
(Please Print)

Loyola ID: _____
(Your 11-digit Loyola ID number begins 0000.)

Permanent Address: _____

City: _____ State: _____ Zip Code: _____ Phone Number: (_____) _____ - _____

Although you do not meet the requirements to be considered an independent student for financial aid purposes, you believe your particular family circumstances warrant further evaluation. This form will allow you to request special consideration of your student status for financial aid purposes for 2009–2010.

The following documentation must be submitted before we can review your appeal:

1. Verification of your 2008 Income (2008 Federal Tax Return and copies of all W-2 forms)
2. Detailed letter explaining your family circumstances (use attached form). Attach copies of any police or custody reports or similar materials to support your appeal. Information will be kept confidential.
3. Two detailed letters from sources **outside your family** familiar with your family circumstances. The sources *must* be a teacher, minister, lawyer, physician, counselor or other professional who is willing to verify your circumstances upon request. Each source should explain: 1) Why they feel you should be considered independent; 2) How they know you and for how long (use attached forms).

Answer the following questions:

1. What is the most recent date you received support from or lived with your parents? _____
(Support includes: cash, housing, food, gifts, medical insurance, loans, college costs, etc.)
2. Did or will your parent(s) claim you as a tax exemption in 2008? Yes _____ No _____
3. Were you, or will you be, claimed as a tax exemption by anyone in 2008 or 2009? Yes _____ No _____
If yes, who? _____ Relationship to you _____
4. Have you submitted a 2009-2010 Free Application for Federal Student Aid (FAFSA)? Yes _____ No _____
Note: If you have not yet submitted your FAFSA, you may attach the completed and signed application to this appeal for expedited processing.

Verification of Your 2008 Income:

- _____ I have attached a copy of my 2008 Federal Tax Return and copies of all W-2 forms.
- _____ I have not and will not file a 2008 Federal Tax Return. During 2008, I had income/earnings from the following source(s): (Attach copies of these W-2 Forms)
- 1) _____ \$ _____
- 2) _____ \$ _____

Verification of Current Living Arrangements

- _____ I have attached a copy of my current lease or rental arrangement.
- _____ I do not have a current lease or rental agreement for my place of residence. However, I am providing a signed statement from my current landlord/roommate verifying my tenancy include the following information: 1) address of residence; 2) first date of tenancy; 3) monthly amount of rent paid.



1D 2010



