

**STUDENT FINANCIAL ASSISTANCE**

6525 North Sheridan Road  
Sullivan Center Room 190  
Chicago, Illinois 60626  
Phone: 773.508.7704 Fax: 773.508.3397  
Scan completed form and E-mail to [finaidforms@luc.edu](mailto:finaidforms@luc.edu)



*Preparing people to lead extraordinary lives*

**2009–2010 PARENT DIVIDEND/CAPITAL GAIN VERIFICATION**

**Student Name:** \_\_\_\_\_  
(Please print)

**Loyola ID:** \_\_\_\_\_  
(Your 11-digit Loyola ID number begins 0000.)

**Directions:** Your parent’s 2008 federal tax return indicates dividend income and/or capital gains, yet no investment value or an inconsistent value was reported on the FAFSA. Please complete the following. Indicate N/A if an item does not apply.

**Dividends**

What was the **total value**, as of the date the FAFSA was filed, of the stocks or other investments that paid dividends to your parents in 2008? \$ \_\_\_\_\_

If the value is \$0, please note the **date** that the investment was **sold**. \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

**Capital Gains**

What investment(s) (stocks, bonds, or mutual funds) was sold to create the capital gain (in 2008)? Please list the **name** of the investment(s) and the **number** of shares sold.

<u>Name of Investment</u>	<u>Number of Shares Sold</u>
1. _____	_____
2. _____	_____
3. _____	_____

**Certification Statement:**

All of the information provided by me or any other person on this form is accurate and complete to the best of my knowledge. If requested, we agree to give proof of the information we have provided on this form. Proof may include court documents, canceled checks, etc. Failure to provide the requested information will result in the loss of financial aid eligibility.

\_\_\_\_\_  
Mother/Stepmother’s Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Father/Stepfather’s Signature

\_\_\_\_\_  
Date

