

**STUDENT FINANCIAL ASSISTANCE**

6525 North Sheridan Road  
Sullivan Center Room 190  
Chicago, Illinois 60626  
Phone: 773.508.7704 Fax: 773.508.3397  
Scan completed form and E-mail to [finaidforms@luc.edu](mailto:finaidforms@luc.edu)



*Preparing people to lead extraordinary lives*

**2009–2010 STUDENT/SPOUSE DIVIDEND/CAPITAL GAIN VERIFICATION**

**Student Name:** \_\_\_\_\_  
(Please print)

**Loyola ID:** \_\_\_\_\_  
(Your 11-digit Loyola ID number begins 0000.)

**Directions:** Additional information is needed to verify the information provided on your FAFSA and/or your federal tax return. If your/your spouse’s 2008 federal tax return indicates dividend income and/or capital gains, please indicate if there is any investment value that was or should have been reported on the FAFSA. Please complete the following. Indicate N/A if an item does not apply.

**Dividends**

What was the **total value**, as of the date the FAFSA was filed, of the stocks or other investments that paid dividends to you/your spouse in 2008? \$ \_\_\_\_\_

If the value is \$0, please note the date that the investment was sold.

**Capital Gains**

What investment(s) (stocks, bonds, or mutual funds) was sold to create the capital gain (in 2008)? Please list the **name** of the investment(s) and the **number** of shares sold.

<u>Name of Investment</u>	<u>Number of Shares Sold</u>
1. _____	_____
2. _____	_____
3. _____	_____

**Certification Statement:**

All of the information provided by me or any other person on this form is accurate and complete to the best of my knowledge. If requested, we agree to give proof of the information we have provided on this form. Proof may include court documents, canceled checks, etc. Failure to provide the requested information will result in the loss of financial aid eligibility.

\_\_\_\_\_  
Student’s Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse’s Signature (if applicable)

\_\_\_\_\_  
Date



SG 2010

