

STUDENT FINANCIAL ASSISTANCE

1032 West Sheridan Road
Sullivan Center Room 190
Chicago, Illinois 60660
Phone: 773.508.7704 Fax: 773.508.3397
Scan completed form and E-mail to finaidforms@luc.edu



Preparing people to lead extraordinary lives

2009–2010 TAXABLE TUITION BENEFIT WORKSHEET

Student Name: _____
(Please print)

Loyola ID: _____
(Your 11-digit Loyola ID number begins 0000.)

As a recipient of taxable tuition benefits for dependents of Loyola University Medical Center employees, students are requested to provide a copy of the Loyola employee’s 2008 federal tax return and W-2 forms. The amount of the taxable tuition benefit is reported as an inflated income for the Loyola University Medical Center employee, possibly precluding the student from receiving aid from other financial aid programs. The Office of Student Financial Assistance’s review of the tax information will ensure that the student is receiving an accurate financial aid award, including tuition benefits. The Office of Student Financial Assistance will remove the amount of taxable tuition benefit reported on the employee’s W-2 Form so that the employee’s actual income from work is used to determine financial aid eligibility.

Attach a copy of the Loyola employee’s signed federal tax form, with all schedules and W-2 Forms attached, and sign the bottom of this form.

Taxes missing signatures, schedules or W-2 Forms will be returned.

If you do not have a copy of the 2008 federal tax form, you can request a transcript from the Internal Revenue Service by calling: **800.829.1040**.

Certification Statement:

All of the information provided by me or any other person on this form is accurate and complete to the best of my knowledge. If requested, we agree to give proof of the information we have provided on this form. Proof may include court documents, canceled checks, etc. Failure to provide the requested information will result in the loss of financial aid eligibility.

Student’s Signature

Date

Mother/Stepmother’s Signature

Date

Father/Stepfather’s Signature

Date



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