



Finance Worksheet

Overview

Finance studies and addresses the ways in which individuals, businesses and organizations raise, allocate and use monetary resources over time, taking into account the risks entailed in their projects. An analytical approach to problem solving is illustrated by the use of financial tools in a variety of areas. The finance major is particularly well-suited for careers in commercial and investment banking, real estate, insurance, and corporate control and treasury functions, as well as in health care and public and nonprofit management. In addition, finance is important for generalists seeking careers in organization planning, management consulting, general line management, and small business management.

How to use this sheet

The following list contains a representative sample of job titles one might have with a degree in Finance. Go through the list and circle the careers that sound most interesting to you. Then, answer the questions below.

Related Career Titles

Actuary	Credit Manager	Loan Processor
Appraiser	Economist	Management Accountant
Assistant Examiner	Estimator	Market Research Analyst
Audit Manager	External Auditor	Mergers/Acquisitions Mgr
Bank Manager	Finance Writer	Mutual Fund Manager
Bank Representative	Financial Analyst	Mutual Fund Trader
Branch Manager	Financial Consultant	Payroll Administrator
Budget Analyst	Financial Economist	Portfolio Analyst
Business Forecasting Analyst	Financial Planner	Property Manager
Business Manager	Foreign Exchange Trader	Rate Analyst
Chief Executive Officer	Government Official	Real Estate Developer
Chief Financial Officer	Industrial/Institutional Buyer	Sales Analyst
Claim Adjuster/Examiner	Insurance Agent/Broker	Securities Analyst
Commodities Trader	International Trade Specialist	Securities Broker
Consumer Credit/Loan Officer	Investment Banker	Stockbroker
Controller	Investment Researcher	Systems Analyst
Cost Manager	Investor Relations	Treasury Management Specialist
CPA	Loan Administrator	Trust Analyst
Credit Counselor	Loan Officer	

Questions to consider

1. Do you know anyone who is currently in any of these occupations? If so, who?
2. Search for three resources (print or electronic) that might assist you explore these occupations.
3. What skills do you think someone from these occupations should possess?
4. I have prepared a series of questions for the interviewing manager, HR contact and others I may meet.

Bring This Sheet With You To Your Appointment