Basics of PeopleSoft FLUID User Interface

**Fluid Banner**

The fluid banner is the equivalent of the portal header. It provides constant access to fluid navigational features and application features. It creates a consistent look and feel between classic and fluid applications. It is controlled by branding themes and style sheets.

The options available differ depending on what device you are on. Small Form Factor devices (smart phones) will display fewer menu options than a device that could mimic a lot, but not all of the functionality of a large form factor device (desktops, laptops) such as a tablet would offer (e.g. the tablet will display the navbar whereas the cell phone will not).

<table>
<thead>
<tr>
<th><strong>Home</strong></th>
<th>The <strong>Home</strong> button takes you back to your original landing page.</th>
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<tr>
<td><strong>Actions</strong></td>
<td>The <strong>Actions List</strong> button displays a list of actions you can perform. Other than Sign Out, the options on the <strong>Actions List</strong> differ depending on whether you are on a homepage or a transaction page. Examples of available actions on a homepage are (My Preferences, Help, Sign-out) Examples of available actions on a transaction page are (Add to Favorite, My Preferences, Sign-out)</td>
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<tr>
<td><strong>Global Search</strong></td>
<td>Click on the <strong>Global Search</strong> Icon to Access the PeopleSoft Search Framework to search the enterprise menu in LOCUS.</td>
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<tr>
<td><strong>NavBar</strong></td>
<td>The <strong>NavBar</strong> button displays the navigation bar. On initial access of <strong>NavBar</strong>, a side page with additional navigational options displays. <strong>Recent Places</strong> displays links to the five most recent pages in the application you visited <strong>My Favorites</strong> displays any specified favorite pages. <strong>Navigator</strong> displays the traditional menu structure as you would see when accessing PeopleSoft in classic mode and using the Main Menu. Enables you to navigate through the set of links just as you would use the Main Menu of classic PeopleSoft applications. The hierarchy of links remains in the same order as the Main Menu. <strong>NOTE:</strong> The new FLUID NavBar functionality gets rid of the old Breadcrumbs in Classic.</td>
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NOTE: The new FLUID NavBar functionality gets rid of the old Breadcrumbs in Classic.
What is a PeopleSoft FLUID Homepage?

Fluid homepages appear when you log in to the PeopleSoft system.

Homepages consist of a collection of tiles that show information to the end-user, and enable an easy way to navigate around the system. Homepages can be organized and delivered to end-users with tile content appropriate for specific roles, such as student, advisor, and administrator.
What are PeopleSoft FLUID Tiles?

Tiles provide a new PeopleSoft navigational and informational structure. Tiles allow users a quick way to perform routine tasks, such as decision making or monitoring. Tiles give users direct access to targeted transactions.

The following is an example of a Fluid homepage containing tiles that users can view for high-level information and completing tasks.

Can’t find what you’re looking for on a Homepage or a tile? Use the Navigator
Click on the NavBar Icon (aka Compass icon)
Click on the Navigator (the blue sheet)
The Navigator is the Replacement for the Old Enterprise Menu

NOTE: If you still find using the Navigator a bit complex, go back to the Classic Menu, just keep in Mind Breadcrumbs are now gone.
To access the Classic Menu, you can do it one of two ways:

Option 1: Select the General LOCUS Access Homepage and Click on the Classic Home Tile.
Option 2: Go to the Navigator and Scroll All the Way to the Bottom Select the Classic Home Content Reference